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3/26/07  
Electronically

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 9 *Counsel for the Official Committee of Equity Security  
 Holders of USA Capital First Trust Deed Fund, LLC*

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 11 UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA

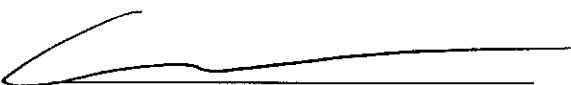
12 In re: ) BK-S-06-10725-LBR  
 13 USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
 Debtor )  
 14 In re: ) BK-S-06-10726-LBR  
 15 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 Debtor )  
 16 In re: ) BK-S-06-10727-LBR  
 17 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor )  
 18 In re: ) BK-S-06-10728-LBR  
 19 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor. )  
 20 In re: ) BK-S-06-10729-LBR  
 21 USA SECURITIES, LLC, ) Chapter 11  
 Debtor. )  
 22 Affects ) Original:  
 All Debtors ) Date: March 15, 2007  
 USA Commercial Mortgage Co. ) Time: 9:30 a.m.  
 USA Securities, LLC )  
 USA Capital Realty Advisors, LLC ) Continued:  
 USA Capital Diversified Trust Deed ) Date: April 26, 2007  
 USA Capital First Trust Deed Fund, LLC ) Time: 9:30 a.m.  
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 24 )

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 26 **NOTICE OF ENTRY OF STIPULATION AND ORDER TO CONTINUE HEARING**  
**ON DEBTOR'S RESERVE DISCLOSURE FOR POST-EFFECTIVE DATE**  
**USA CAPITAL FIRST TRUST DEED FUND, LLC**  
**(AFFECTS USA CAPITAL FIRST TRUST DEED FUND LLC)**  
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1 PLEASE TAKE NOTICE that a Stipulation and Order to Continue Hearing on Debtor's  
2 Reserve Disclosure for Post-Effective Date USA Capital First Trust Deed Fund, LLC (Affects  
3 USA Capital First Trust Deed Fund, LLC) was entered on March 26, 2007, a true and correct  
4 copy of which is attached hereto.  
5

6 DATED this 26<sup>th</sup> day of March, 2007.  
7

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Entered on Docket  
March 26, 2007

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

16 In re: USA COMMERCIAL MORTGAGE COMPANY Debtor	) BK-S-06-10725-LBR )
	) Chapter 11 )
17 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor	) BK-S-06-10726-LBR )
	) Chapter 11 )
18 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor	) BK-S-06-10727-LBR )
	) Chapter 11 )
19 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	) BK-S-06-10728-LBR )
	) Chapter 11 )
20 In re: USA SECURITIES, LLC, Debtor.	) BK-S-06-10729-LBR )
	) Chapter 11 )
21 Affects <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Co. <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	) Original: )
	) DATE: March 15, 2007 )
	) TIME: 9:30 a.m. )
	) Continued: )
	) DATE: April 26, 2007 )
	) TIME: 9:30 a.m. )

**STIPULATION AND ORDER TO CONTINUE HEARING ON DEBTOR'S RESERVE  
DISCLOSURE FOR POST-EFFECTIVE DATE USA CAPITAL FIRST TRUST DEED  
FUND, LLC (AFFECTS USA CAPITAL FIRST TRUST DEED FUND LLC)**

The Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF Committee") appointed in the above-captioned bankruptcy cases (the "Chapter 11 Cases"); and USA Capital First Trust Deed Fund, LLC ("Debtor") hereby stipulate as follows (the "Stipulation"):

9 WHEREAS on February 27<sup>th</sup>, 2007, in connection with the “Second Joint Motion for  
10 Order for Implementation of Confirmed Plan” [DE #2869], Debtor filed its reserve disclosure  
11 for services to be performed by its professionals on behalf of post-Effective Date FTDF [DE  
12 #2913] (the “Reserve Disclosure”):

13 WHEREAS on February 28, 2007, the FTDF Committee filed a response to Debtor's  
14 Reserve Disclosure [DE #2921];

16 WHEREAS at the hearing held on March 1, 2007 on the Debtors' Second Motion for  
17 Order for Implementation of Confirmed Plan, the Court granted the motion, but continued the  
18 hearing on the Reserve Disclosure to March 15, 2007 at 9:30 a.m.:

19 WHEREAS on March 14, 2007, the parties lodged a Stipulation and Order with the  
20 Court continuing the hearing on the Reserve Disclosure to the March 27, 2007 Omnibus  
21 Hearing Date, which Stipulation and Order was entered on the Court's docket on March 16,  
22 2007 [DE #3102];

24 WHEREAS the FTDF Committee and Debtor have agreed to further continue the  
25 hearing on the Reserve Disclosure in order to evaluate whether the parties can come to an  
26 agreement as to the issues raised thereby:

NOW THEREFORE, the FTDF Committee and Debtor hereby stipulate and agree that

1 the hearing on the Reserve Disclosure is hereby continued to next Omnibus Hearing Date set  
2 for **April 26, 2007** at 9:30 a.m.  
3

4 DATED this 23rd day of March, 2007.  
5

6 **SHEA & CARLYON, LTD.**  
7



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28 *Counsel for the Official Committee of  
Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC*

5 **RAY QUINNEY & NEBEKER P.C.**

6 /s/ Lenard E. Schwartzer  
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10 Salt Lake City, Utah 84145-0385

11 and

12 **SCHWARTZER & MCPHERSON LAW  
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14 JEANETTE E. MCPHERSON  
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16 Las Vegas NV 89146

17 *Counsel for Debtors and Debtors-in-  
Possession*